# Quick Start Guide

#### Key facts...

Framework ref: 2700\_19

Start date: 19/03/2019

End date: 18/03/2021

**Extension option:** Up to 18/03/2023

**OJEU contract notice:** 2018/S 233-532789

**OJEU award notice:** 2019/S 070-166127



This framework is available for use nationally



#### Further Help or Questions?

Rachel Morton 07880 063251 place@espo.org

#### **Quote reference** ESPO framework 2700 19

We would like to hear your feedback on this framework and how you think we could improve it in the future.

## ESTATE MANAGEMENT PROFESSIONAL SERVICES

Framework 2700 Issue 7

#### Framework scope

This framework offers a range of estate management professional services relating to the use, management, acquisition, disposal and development of land and property. All suppliers of the framework have been selected for their experience and ability to provide customers with a comprehensive service.

To reflect the different types of estate management professional services required by the public sector, the framework is divided into the following lots:

- Value Services
  - Fixed Asset Valuation
  - Rating Valuation
  - o General Valuation
- Commercial and Agricultural Agency
  - Commercial Agency
  - Agricultural Agency
- Lease Management
- Property and Estate Management
- Strategic Asset Management and Development Service
- Planning service
  - General Planning Services
  - Environmental Planning Services
  - Compulsory Purchase and Compensation

This page is intended to provide you with an overview of what is available. Please refer to the full User Guide for more information.

#### Who can use this Framework?

The framework is available for use nationally by any public sector body in the UK including, but not limited to...

- Schools & Academies
- Local Authority Establishments
- Police & Emergency Services
- NHS & HSC Bodies
- Central Government Departments & their agencies
- Registered Charities and Registered Social Landlords

Full details of end user establishments and their geographical areas are available on <u>http://www.espo.org/ojeu-framework-permissible-users</u>.

#### **Benefits of using this Framework**

- This framework is compliant with UK/EU procurement legislation we've done the work, so there's no need for you to run a full EU procurement process.
- Service providers listed on the framework were assessed during the procurement process for their financial stability, track record, experience and technical & professional ability.
- What you see is what you pay there are no additional charges.
- Pre-agreed terms & conditions to underpin all orders so there is no need to worry about what terms and conditions to use.

This user guide is confidential and provided subject to ESPO's website terms and conditions, including clause 4 (Confidentiality)

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### What else can ESPO help you with?

This is one of over 200 frameworks that ESPO has established. If you have found this one useful then here are some examples of others that may be of interest:

- 343 Energy Performance of Buildings – Surveying, Assessment & Certification
- 664 Consultancy Services
- 2664 Property Advice and Management Services

Full details of our framework offer are available on the ESPO website www.espo.org

You will also find a range of products in the ESPO Catalogue which is available as either hard copy or via our website <u>www.espocatalogue.org</u>

ESPO can also undertake bespoke procurement exercises on your behalf. Please contact us to discuss your requirements.

#### **Further Help or Questions?**

Rachel Morton 07880 063251 place@espo.org

#### **Quote reference**

ESPO framework 2700\_19

We would like to hear your feedback on this framework and how you think we could improve it in the future.

#### **Service Providers**

The framework consists of a number of service providers and the names of the service providers are shown on page 10. Further information and contact details can be found by downloading the document titled '2700\_19 Estate Management Professional Services Supplier Matrix' from the 2700\_19 page of our website (<u>www.espo.org</u>). Alternatively please contact <u>place@espo.org</u> for this document.

#### How to use this Framework

**Step 1** - Complete the Customer Access Agreement (<u>Appendix 1</u> of the User Guide) and return it to ESPO.

**Step 2** - Review the User Guide and pricing information to establish whether your needs can be met by a single service provider or whether you need to conduct a Further Competition. Section 5 contains more information on how to place an order. Typically smaller, more straightforward requirements can be met by one service provider, larger, more complex requirements will require a Further Competition to achieve the best supply solution.

**Step 3** - If you decide that a single service provider can meet your requirements based on the pricing and/or other information provided in the User Guide simply place an order with that service provider, using the Terms and Conditions (<u>Appendix 2</u> of the User Guide).

If you decide you need to conduct a Further Competition you may do so by seeking quotations from **all** of the service providers that are able to meet your requirements in your particular location. More specific details on how to conduct a further competition can be found in Section 5 of the User Guide.

**Step 4** – Complete the Confirmation of Award form (<u>Appendix 3</u> of the User Guide) and return it to ESPO when your procurement process under the framework is complete.

Please quote ESPO framework reference 2700\_19 on all correspondence.

#### About ESPO and our frameworks

ESPO is a local authority owned purchasing and supply consortium. It is jointly owned by the county councils of Cambridgeshire, Leicestershire, Warwickshire, Lincolnshire and Norfolk and city council of Peterborough.

We have over 30 years of experience in public sector procurement. All of our frameworks are let in full compliance with UK procurement regulations (and the EU procurement directive).

ESPO is a not for profit, self-funded organisation. ESPO recovers its overheads by means of a retrospective rebate from the suppliers. The rebate levied averages less than 1% of framework turnover.

ESPO's specialist buying teams have extensive experience of providing high quality procurement solutions to the public sector on a nationwide basis.

At ESPO we use our expertise to work with our strong and varied supply chain to bring you the best value procurement solutions possible.